

HONORHEALTH®

Foundation



**BUILDING
SOMETHING
SPECIAL
TOGETHER**

2020

ANNUAL
REPORT



*Pillars
of Honor*

Mission

To strengthen and advance the mission of HonorHealth through philanthropy

Vision

To set the standard for excellence in relationship-based fundraising

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Amidst a pandemic that ravaged healthcare foundations across the country, our community of donors displayed genuine care that touched us deeply. From the earliest days of the pandemic the outpouring of gifts and gifts-in-kind helped to support and sustain our local community healthcare system.

A YEAR OF

Challenge & Change

A Message from our President & CEO



It has been a sincere privilege to work alongside our talented staff and dedicated Trustees over the past year. Together we exceeded the Foundation's 2020 goals, raising **\$55.4 million in gifts and grants**. As a result, we were able to distribute a record-breaking \$26.37 million to HonorHealth when our non-profit, community-based health system needed it most.

As you will see in this report, HonorHealth Foundation plays an important role at HonorHealth. We help donors make an impact by funding critical programs, services and campuses throughout our organization. We invest every gift in our mission to transform the health and well-being of the communities we serve.

Looking ahead, I could not be more excited—or grateful. With you standing by us, supporting us, we will continue to link generous donors with the unbelievable brain power, skill and passion at HonorHealth. Philanthropy truly has the power to change the future and make the seemingly impossible possible!

With gratitude,

Jared A. Langkilde, MBA, CFRE
President & CEO



A Message from our Board Chair

HonorHealth Foundation is governed by a dedicated board of Trustees—accomplished community leaders and generous donors. Most of us have

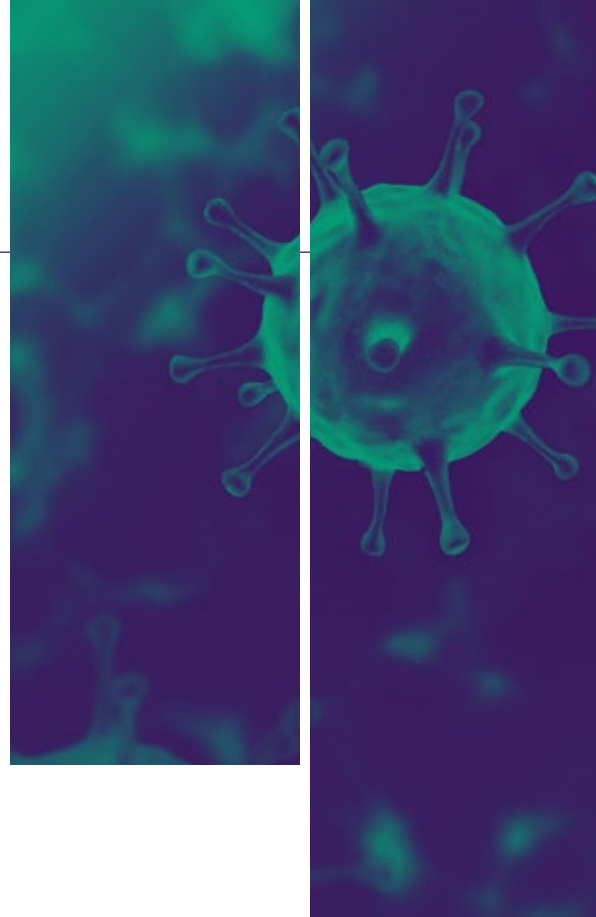
been patients at HonorHealth at one time or another and were so impressed that we wanted to commit our own resources to its mission.

We serve with a tremendous sense of urgency. We see opportunities to move beyond mere treatments or life-long drug regimens to develop new options and provide personalized support for healthy living.

I want to personally thank my fellow Trustees for their many contributions to last year's success. Each one provides guidance and sound fiscal oversight that helps secure the future of healthcare in our community. They ensure that HonorHealth Foundation is ready to meet the challenges of whatever the year may bring. And thank you to all of you who made donations during this remarkable year.

Sincerely,

David J. Watson
Chair, 2020-22 Board of Trustees



THE YEAR OF COVID

2020. The year the entire world was suddenly thrust into a new reality—one with its own language.

Mandatory shutdown. An abundance of caution. Mask mandate. Flatten the curve. Essential workers. Social distancing. Unprecedented times. Virtual events. You're on mute. Quarantine fatigue. Herd immunity.

The new normal.

What's truly remarkable is amidst the uncertainty of the pandemic and the resulting economic turmoil, the people and businesses of this community stepped up and wrote a new script.

Young children sent touching notes of encouragement to nurses and doctors treating COVID patients. A local police and fire department honored our staff with a drive-by flashing light parade.

And people gave generously. In-kind gifts made all the difference for HonorHealth's dedicated physicians, nurses and other staff members—and ultimately the patients they served. Every donation made a difference and helped us fight for the health and well-being of our community.



Here are just a few of the many kind expressions of support:

- Even the most basic **Personal Protective Equipment** was in short supply during COVID. Donors sourced and provided vital supplies like masks, gowns and gloves for our team, as well as hand sanitizer and cleaning supplies.

- Thanks to our donors, HonorHealth has the largest fleet of **germ-zapping robots** in the country. Powerful bursts of UV light clean an entire room in minutes, killing the novel coronavirus and other harmful bugs.

- Potentially life-threatening germs can lurk on mobile equipment like wheelchairs, monitors or IV poles. Donor-funded **disinfecting pods** allow us to easily disinfect these germ-carrying items, reducing virus spread.

- At key hospital locations, **digital fever scanning systems** displayed thermal and color imaging to instantly identify and isolate anyone with a fever, protecting caregivers, patients and their loved ones.

- When COVID-19 came knocking on our door, more than 100 neighboring restaurants, businesses and organizations answered by delivering thousands of meals, snacks, coffee and other **gifts-in-kind** to sustain our staff, reaching through barriers of gowns and masks to touch our hearts.

- An anonymous donor was moved to meet the most basic needs by underwriting gourmet **grab-and-go meals** for hospital staff. His generous financial commitment was matched by a grant from the Virginia G. Piper Charitable Trust, enabling the Foundation to expand this unique care for front-line caregivers. Together they funded more than 200,000 meals during the height of the pandemic.

- HonorHealth leadership made significant personal donations to the **Employee Crisis Assistance Fund** to provide financial relief grants for nearly 100 employees adversely affected by the pandemic.

- When the promise of a vaccine was jeopardized by deep-freeze storage requirements, the city of Scottsdale stepped forward and funded four **industrial freezers**, opening the door to launch vaccinations in the Valley.



“Since the first days of COVID-19, we all gained a greater appreciation for the vital contributions of front-line healthcare workers. Community members and businesses have generously stepped up to support HonorHealth. In-kind donations have fueled our team with food and, just as importantly, encouraged them during this extended pandemic.

Unprecedented donor generosity has also helped fund critical needs and sustained many clinical and community programs that our patients still needed, despite a pandemic.

We are incredibly grateful that this community believes in our mission and gives from the heart to help us advance the health and well-being of our community.”

– Todd LaPorte, CEO, HonorHealth



Pillars of Honor

UPHOLD PHILANTHROPIC PRIORITIES

A nearly all-consuming focus on COVID-19 wasn't originally in our 2020 plans. Despite a pandemic, patients still required innovative care. Neighbors still needed help with food and job resources. And the cures and treatments of tomorrow are needed today. So even during a pandemic, we moved forward with a tremendous sense of urgency.

Growth and advancement don't happen by accident – they are the product of strategic focus to align expertise with the challenges to the well-being of those we serve. Each year, our leaders prioritize programs that would most benefit from philanthropic support and serve as a meaningful recipient of donor generosity.

We call them our *Pillars of Honor*.

In the following pages, you'll learn more about these Pillars of Honor and meet some of the amazing people and organizations that supported each one.



ALL UNDER ONE ROOF:

Neurosciences Care Expanding at HonorHealth

Stroke. Brain trauma or tumors. Back and spine pain. Neuropathy. Chronic migraines. Multiple sclerosis. Alzheimer's. Parkinson's. Lou Gehrig's disease. These and other devastating neurological conditions affect the lives of a growing number of Arizonans.

Now, HonorHealth is home to the most comprehensive, advanced neuroscience care available in one location: the **Bob Bové Neuroscience Institute at HonorHealth**. Located on the campus of HonorHealth Scottsdale Osborn Medical Center, this five-story center offers complete, coordinated neurological/neurosurgical care and patient support services in a single location.

The Institute's patient-centered, multidisciplinary approach means a patient's care is expertly and cooperatively managed throughout their disease process.

This innovative addition to the HonorHealth family would not be possible without the support of many generous donors—individuals, families and organizations who want the very best care available for all in our community.



A Grateful Patient Moved to Action



A local business leader and philanthropist, Robert "Bob" Bové, gifted the largest individual philanthropic commitment in HonorHealth history. His \$21.5 million gift will advance neurosciences care through the **Bob Bové Neuroscience Institute at HonorHealth** and drive innovation at the HonorHealth Research Institute.

"I have been fortunate with success and I feel strongly that you must give back; it just feels right," Mr. Bové noted. He is especially pleased that the facility that bears his name will be home to leading physicians, including community neurologists and neurosurgeons.

"The Institute is one convenient location that provides integrated care and coordination of services with an innovative approach to patient care."

Thank you, Mr. Bové, for your transformational gift that brings our vision to life.



HEALTHCARE THAT Doesn't Miss a Beat

With philanthropic support, HonorHealth is working to turn the tables on cardiovascular disease, the nation's leading cause of death.

HonorHealth's Cardiovascular Center of Excellence provides comprehensive, patient-centered care from an elite team of experts. Representing a full range of cardiovascular specialties, they offer leading-edge treatments for some of the most complex cases—from innovative, minimally invasive procedures to open-chest heart bypass surgery.

Donors are funding state-of-the-art cardiovascular labs with advanced medical imaging, robotics and other technologies to aid in diagnosing and treating complex cardiovascular conditions.

Our renowned physicians are actively involved in research to advance medical knowledge, improve patient care and save lives. Through the HonorHealth Research Institute, they offer pioneering clinical trials that give patients access to the latest techniques and new medications before they are available elsewhere.

It all adds up to stronger hearts and healthier, happier lives for people in our community.

Anyone can leave a legacy of hope for our patients. There are so many options for making a gift to HonorHealth Foundation through your estate.

To learn more, visit HonorHealth.giftlegacy.com



Gifts from the Heart Help Cardiovascular Patients

Known to many as a sweet woman with a good sense of humor, Becky Curtis Stevens (below) had a big heart for HonorHealth.

She made her first HonorHealth Foundation gift in 1999 and proceeded to give millions of dollars over the following 18 years, until her passing in 2017.

Mrs. Stevens especially had a passion for HonorHealth's heart and vascular services, which she supported through a final gift from her estate in 2020. Her years of inspiring philanthropy will soon be proudly recognized through the naming of the **Becky Curtis Stevens Center for Advanced Heart and Vascular Intervention at HonorHealth Scottsdale Shea Medical Center.**

These meaningful contributions helped provide new technologies, medical research and programs and services that directly transformed the lives of countless patients and families in our community. They also helped establish HonorHealth as a leader in heart and vascular care.

In addition to generous gifts, Mrs. Stevens' avid support of HonorHealth Foundation included active participation in the Community Heart & Vascular Advisory Council, The Honor Ball and Circle of Distinction events. In fact, HonorHealth Foundation celebrated her 90th birthday at a Circle of Distinction event!

We are honored that Mrs. Stevens was a part of our HonorHealth Foundation family, and above all, dedicated to helping others.



PHILANTHROPY TRANSFORMS

Care for Cancer Patients

Even in a pandemic year, cancer patients still need expert treatment, supportive care and research to discover new therapies. Philanthropy makes all these things possible for our patients.

Opened in 2001, the Virginia G. Piper Cancer Center was the first comprehensive cancer center in metro Phoenix to offer diagnosis, treatment, clinical trials and support services under one roof. As the hub of the Virginia G. Piper Cancer Care Network, it is a key part of HonorHealth's comprehensive cancer services.

This exceptional program puts the patient at the center of everything, offering a wide variety of innovative clinical and support services:

- Access to a broad network of cancer experts, both at HonorHealth and in outpatient cancer care locations across the Valley

- Essential services such as imaging, laboratory, pathology, genetic counseling, surgery, emergency care, chemotherapy, immunotherapy, radiation therapy, bone marrow transplant, palliative care, nutrition, social work and physical, occupational and lymphedema therapy

- Personalized treatment plans
- Patient navigation
- Nutritional counseling
- Fertility preservation
- Genetic risk assessment

- Access to clinical trials through HonorHealth Research Institute



Bringing Tomorrow's Cures TO OUR COMMUNITY TODAY

HonorHealth Research Institute (HRI) combines world-class care and groundbreaking research to improve, extend and save lives.

Home to some of the nation's foremost investigators—who are both compassionate physicians and dedicated scientists—they push the boundaries of medical knowledge every day, embracing collaboration and innovation to develop new treatments, therapies, techniques and technologies.

Powered by philanthropy, HonorHealth Research Institute gives patients access to the latest medical advances, whether they are facing cancer, cardiovascular disease, neurological conditions, traumatic injuries or other medical challenges. A research program this robust is rarely found at a community hospital system such as HonorHealth. "We have chosen to lead," says Mark Slater, PhD, vice president of research and chief executive of the Institute.

Patients benefit from HonorHealth Research Institute's first-in-human clinical trials. These studies have been key to FDA approval of more than two dozen new cancer treatments and have contributed to the FDA approval of several cardiovascular devices and treatments. Our experts are tackling Alzheimer's and Parkinson's through a novel early detection program and working to improve the treatment and care of stroke patients.



Philanthropist Fuels Fight Against Cancer and COVID-19

John Fick didn't just want to give a gift to support HonorHealth. He wanted to give a gift "where it was needed most."

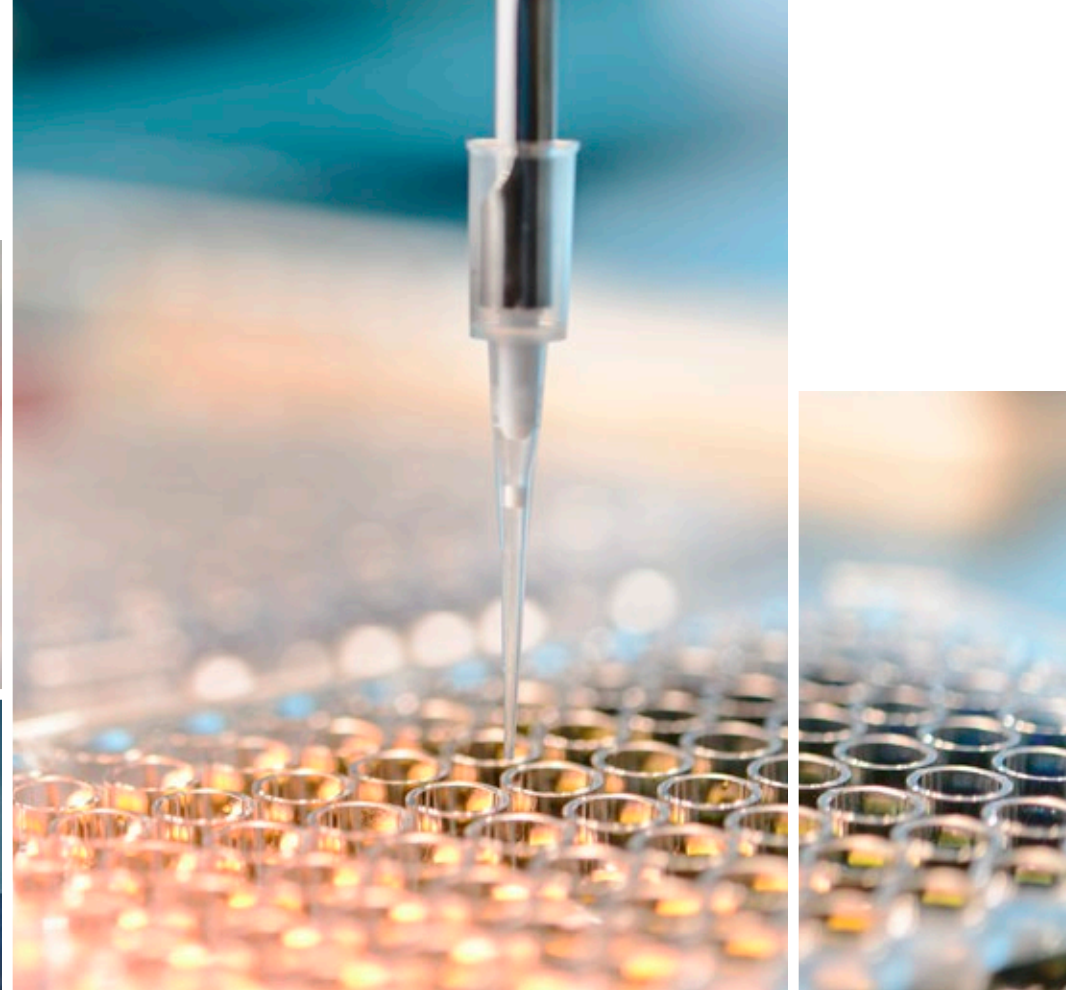
His philanthropy is accomplishing precisely that, helping to fight cancer as well as COVID-19.

Mr. Fick created a **charitable gift annuity** that benefits HonorHealth Research Institute's cancer clinical trials program. His generosity was inspired by the loss of his wife to lung cancer several years ago as well as a more recent tour of the Institute.

"During the tour, HonorHealth Research Institute leaders impressed us with the breadth and depth of their research projects," says Mr. Fick. "I was especially struck with the positive and upbeat atmosphere throughout the entire facility."

In a timely move, half of Mr. Fick's charitable gift annuity supports HonorHealth Foundation's Greatest Needs Fund, which was instrumental in enabling HonorHealth to nimbly serve the community when the unprecedented COVID-19 pandemic hit.

"There was an overwhelming need for equipment and resources," Mr. Fick says, proud to help HonorHealth meet that need. "There are plenty of places to give. But I'm impressed with those at HonorHealth. They handle all my medical needs and I'm grateful for their care. It's a natural fit and I'm glad to support them."



COVID Clinical Trials

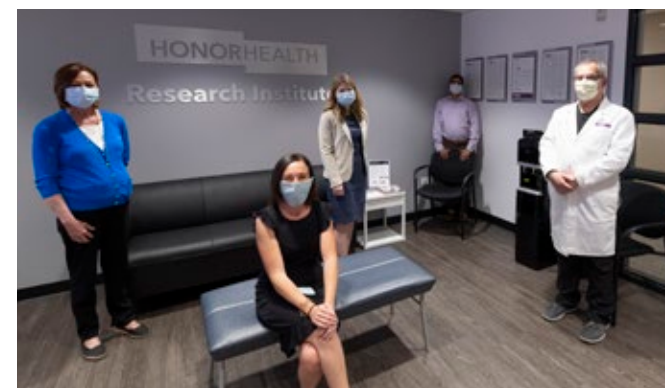
HRI's commitment to rapid innovation is clear. Under "normal" circumstances, initiating clinical trials can take months and new therapy approvals can take years. That's why it is so impressive that HRI developed and gained approval for two COVID-19 clinical trials in less than four weeks.

The secret? HRI was designed to minimize the bureaucracy that shackles most large academic research institutes.

"We are so grateful for the support of donors who believe as we do that this community deserves the most advanced treatment options for patients," says HRI Chief Operating Officer Kiran Avancha, PhD.

That flexibility has never been more evident than during the COVID-19 crisis, which propelled the entire team to embrace the challenge of discovering effective treatment options for HonorHealth patients with advanced complications of the novel coronavirus.

"Your support means more now than ever before," notes HRI Medical Director Michael Gordon, MD. "Today our team has pivoted resources to uncover new treatment options for COVID-19 without impacting our active research programs."



Stead Family Innovation Fund Secures Research Advancements

For more than 50 years, Mary Joy and Jerre Stead have actively changed the landscape of healthcare with a focus on Alzheimer's, mental health, children's medicine and now novel cancer treatments.

And they are continuing to create pathways of innovation for our community today. A \$1 million gift establishes the **Stead Family Innovation Fund** and a new Center of Innovation at HonorHealth Research Institute.

Here, our experts will expand treatment options for cancer patients beyond chemotherapy, radiation and surgery. The Institute will serve as a leading hub for perfecting novel medical technologies and translating them into new treatments and ways to detect and even cure cancer.



Expanding to Meet the Needs of our Growing Community

The need for expert treatment of cancer, heart disease and trauma, not to mention new babies, simply won't wait for COVID to be over. In 2020, HonorHealth expanded to six medical centers, adding HonorHealth Sonoran Crossing Medical Center to the family and launching expansion plans at Scottsdale Thompson Peak Medical Center to meet the needs of our growing community.

Providing Expert Emergency Care

Flu symptoms. Falls. Chest pain in an adult or high fever in a child. An accident at work, home or on the highway. A medical crisis can strike anyone at any time.

That's why the Emergency Department at HonorHealth Scottsdale Thompson Peak Medical Center stands ready—around the clock, every day of the year—to deliver expedient, quality care to thousands of individuals when it's needed most.

In fact, more than 23,000 patients sought care at Thompson Peak Medical Center's Emergency Department in 2020.



Gift Helps Meet Emergency Needs

Dedicated philanthropists Craig and Karen Stull found the perfect gift to give to the community they're passionate about: expert emergency care.

The couple made a generous \$4 million contribution in 2020 to expand services, creating the **Craig & Karen Stull Emergency Department** at HonorHealth Scottsdale Thompson Peak Medical Center. The Stulls' gift makes it possible to add exam rooms and create a centralized caregivers' station that improves line of site and facilitates communication and efficiency among the care team. Future enhancements include expanding rooms for major medical procedures, adding triage rooms to expedite care and establishing a room specifically for obstetrical and pediatric care.

"As a grateful patient, I know the value of comprehensive and compassionate healthcare," says Mr. Stull. "Transformational emergency medicine is something I believe our growing and demographically diverse community needs, so my investment is in healthcare but also people—to help save more lives."

Mrs. Stull agrees. "We love our community and want it to have the best—especially when there is a life-threatening event. So, by design, our gift helps ensure the best emergency care possible whether it be surgery, stroke or trauma care."



Growing to Serve the Northeast Valley

The newest HonorHealth medical campus is growing as quickly as the communities it serves. In 2020, HonorHealth celebrated the opening of HonorHealth Sonoran Crossing Medical Center, a 70-bed facility for patients from north Phoenix, Anthem, New River and beyond.

Located on Interstate 17 and Dove Valley Road, Sonoran Crossing opened with the ability to expand as the surrounding communities grow.

On this medical campus you'll find:

- Women's services—comprehensive prenatal, labor and delivery and postpartum care.
- Surgical services—joint replacement and minimally invasive orthopedic, spine and general surgery procedures, treatments and therapies.
- Emergency services—provided by residency-trained, board-certified emergency physicians.
- Ambulatory surgery center—same-day surgical services plus obstetric, pediatric, orthopedic and general surgery physician offices.

Volunteers give time and treasure to Support Sonoran Crossing. Their generous grant, funded through proceeds of gift shop and thrift store sales, has created an outdoor healing garden to inspire relaxation for all.



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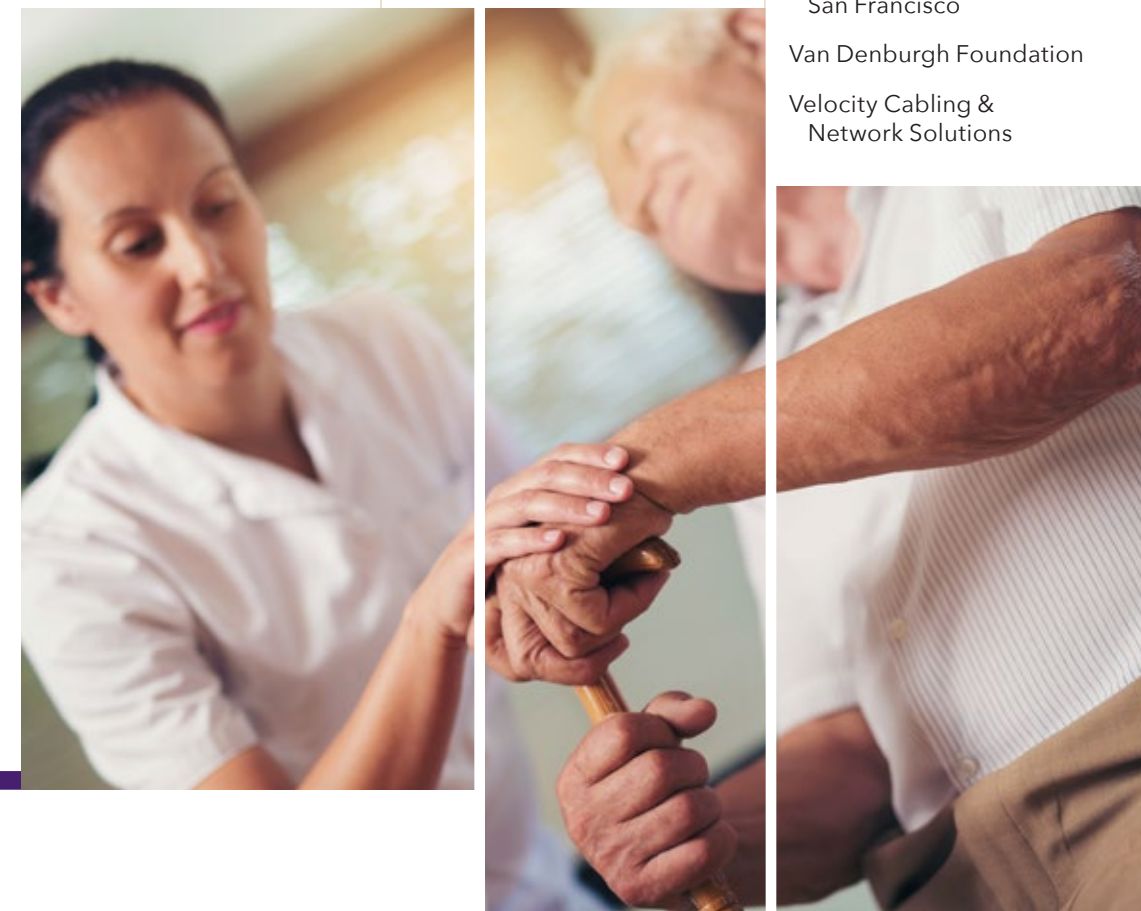
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Monthly Gifts Make an Ongoing Impact for Neuroscience Research

For 51 years, LuVerne and Gary Underhill have lived in Scottsdale and though the name has changed over the decades, they consider HonorHealth Scottsdale Osborn Medical Center "their" hospital.

Both have battled and beat cancer, undergone successful surgeries and visited family members in the hospital. Through it all, "Our family has received great medical care from HonorHealth and desire that the best possible healthcare be available to residents of Scottsdale," says Mrs. Underhill.

Five years ago, when Mr. Underhill began having memory issues and problems with his balance, they turned once again to HonorHealth.

"We thought Gary had suffered a stroke or perhaps was beginning to show signs of dementia or Parkinson's disease," Mrs. Underhill explains. "It's so hard to see someone you love have these medical issues that affect your daily lives, especially when you don't know exactly what is happening. It's frightening."

Their questions were quickly answered when doctors diagnosed Mr. Underhill with hydrocephalus. A shunt placed in his brain relieved the buildup of fluid and his memory returned.

"We are fortunate that our doctor recognized what was happening to Gary and that we were able to get a shunt for him," says Mrs. Underhill. The shunt requires ongoing care and occasional replacement, so over the last five years, the Underhills have learned more about neuroscience conditions and the need for continued research.

In 2018, the Underhills made the decision to become regular monthly donors to HonorHealth.

"We chose monthly giving to be able to make a consistent commitment to neuroscience research," says Mrs. Underhill. They give with the hope that the research underway at HonorHealth will lead to answers on how to prevent dementia.

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Other donors prefer a charitable remainder trust, which gives you income for life or a certain term of years while providing support for HonorHealth's vital programs and services. You can transfer cash or appreciated property to fund this special type of trust, which sells your property tax-free and provides tax benefits for you and your heirs.

Regardless of the way you choose to make a legacy gift, you'll be leaving an impact on your terms as you touch the lives and improve the futures of patients and families in our community.

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Couple's Legacy Gift Makes the Difference They Dreamed of

Supporting HonorHealth through a charitable gift annuity checked two important boxes for Mike Geddes. He could direct his giving to an area he's passionate about while also arranging a fixed source of income for life.

Mr. Geddes' charitable gift annuity benefits the Bob Bové Neuroscience Institute at HonorHealth, opened in May 2021 on the campus of HonorHealth Scottsdale Osborn Medical Center.

"It's a much-needed facility in our community for one-stop, comprehensive care," says Mr. Geddes, who suffered a minor stroke years ago and knows firsthand the importance of rehabilitation. In recognition of his generosity, a gym at the Institute will be named the **Mike and Sheila Geddes Wellness Gym**.

As a former member and chairman of the HonorHealth board of directors, Mr. Geddes always has been impressed with the nonprofit health system's leadership and dedication to serving the community. During his service on the board, he worked closely with Dr. Frederick Marciano and was excited about his vision for creating a world-class facility to provide neurological patients with leading-edge care in one convenient location.

"We wanted to help create a major center with the equipment and programs to bring people back to full health," says Mr. Geddes. "The Bob Bové Neuroscience Institute will provide very important services to the Valley and we're grateful that our contribution can help establish it."





Driving Away Hunger With New Mobile Food Pantry

A generous \$200,000 grant by Republic Services Charitable Foundation has mobilized Desert Mission Food Bank, with the creation of a Mobile Food Pantry.

Designed to address food insecurity and its negative impact on health, this innovative outreach program will increase access to fresh and nutritious foods in targeted neighborhoods identified as food deserts.

With a long-standing history of support to Desert Mission, the Republic Services Charitable Foundation goes beyond financial contributions. From leadership involvement to employee giving, adopt-a-family and volunteerism, the Republic Services team is involved at every level.

"This generous grant enables the Desert Mission Mobile Food Pantry to deliver 25,000 fresh, nutritious wellness bags over the next three years to families experiencing food insecurity," says Sue Sadecki, executive director for Desert Mission.



Adult Day Healthcare

This senior day program offers older adults, 85 percent of whom suffer from some form of dementia, a safe, positive environment and engaging activities. This also gives caregivers sorely needed respite time, which they can take knowing their beloved senior is well cared for.



Lincoln Learning Center

Every child deserves a strong foundation for future academic success, regardless of their socioeconomic background. The Lincoln Learning Center is a licensed, accredited childcare and early education program—one of the few Arizona schools meeting the nation's highest standards for child development and school readiness.

During the most recent year, 310 children attended Lincoln Learning Center programs with 31 percent representing racial or ethnic minorities

Desert Mission

MORE THAN 90 YEARS OF NEIGHBORS HELPING NEIGHBORS

It's easy to take for granted that you have ready access to nutritious food, reliable transportation, safe housing and quality education. Yet a multitude of people in our community don't – and it can dramatically affect their health.

Up to 40 percent of health outcomes are influenced by social and economic factors such as not having enough food for everyone in the household. In keeping with our mission to improve the health and well-being of those we serve, HonorHealth is working to address these "social determinants of health."

But we need your help. Desert Mission relies on donor funding and grants to serve the most pressing needs in our community.

Food Bank

For more than 90 years, Desert Mission has been serving neighbors, making food and social services accessible to the most vulnerable members of our community.

Throughout COVID restrictions, Desert Mission Food Bank kept the doors open, finding new ways to serve our food-insecure neighbors with:

- 20,964 emergency food boxes
- 10,674 Snack Packs sent to school districts
- 3,897 federally funded emergency food boxes for 592 low-income seniors
- 10,158 free Mobile Market "food as medicine" bags to HonorHealth staff impacted by the COVID shut-down
- 13,948 individuals and 8,717 households served by the Food Bank



Desert Mission Endowment Secures the Future for Generations to Come

HonorHealth Foundation Desert Mission Endowment was created in 2019 to honor the legacy of this community treasure and ensure its ability to improve health and well-being for generations to come.

If you are interested in making a lasting impact on our community, contact us today to make a gift to the Desert Mission Endowment.

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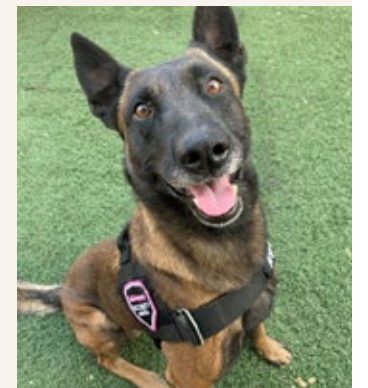


K-9 Security program

HonorHealth's K-9 program features 15 highly trained security pairs—security officer handlers and protection dogs, mostly Belgian Malinois or German Shepherd. Together they ensure the safety of HonorHealth campuses. Their very presence often calms highly charged situations.

One security officer noted how attuned his K-9 officer must be in every situation. His Belgian Malinois has done everything from an authoritative bark that settled down a patient thrashing about in the emergency room to calming a crying child who was allowed to pet him.

This program is dependent upon philanthropy for everything from acquiring, transporting and training the dogs, to veterinary healthcare, food, stimulating toys and the equipment required to work across six medical campuses.



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NOAH IS Transforming COMMUNITY HEALTH



Improving Access to Medical Care for Vulnerable Neighbors

Neighborhood Outreach Access to Health (NOAH) serves more than 40,000 individuals every year with comprehensive, affordable healthcare services at its nine locations throughout Maricopa County.

NOAH also features four full-service dental clinics, providing comprehensive exams, pediatric dentistry, regular and deep cleanings, extractions and more.

“Our commitment to providing health services where they are needed most is evident now more than ever. Our community is stronger when our children are healthy and ready to learn in school, and when adults are healthy and ready to succeed in the workplace and at home with their families,” says Wendy Armendariz, NOAH CEO.



IT'S ALL SMILES Delta Dental of Arizona Makes Grant to Treat Oral Health in Uninsured Patients

Delta Dental of Arizona has partnered with HonorHealth's Neighborhood Outreach Access to Health (NOAH) to fund expert emergency dental treatment at NOAH for uninsured patients who visit HonorHealth emergency departments with dental issues.

The new Delta Dental of Arizona Dental Connect program is made possible by a \$525,000 grant to HonorHealth Foundation. The vision of the partnership is to improve the overall health in the community through effective oral care.

“Patients experiencing a dental crisis usually come to the emergency department as a last resort, and with at least one - and usually more - dental issues. These issues can be causing severe pain, impacting other areas of a patient's health, and probably interfering with their day-to-day life,” says Wendy Armendariz, NOAH CEO.

Goals of the Dental Connect program are to lower dental-related visits to HonorHealth emergency departments by managing dental issues early and increasing the number of patients with a regular dental home at NOAH.

As a nonprofit, community-based hospital system, this gift not only helps us provide exceptional care, it drives healthcare transformation by bringing services together to help people when they need it most.

“Delta Dental of Arizona has been a generous donor and partner to HonorHealth Foundation. The impact of their gift touches the very heart of our mission to advance health and well-being for all,” says Allan Allford, DDAZ President and CEO, who sees the program as a perfect fit. “Our driving force is to improve lives by promoting optimal oral health. We are all in this together.”

Employee Leadership Giving

Special recognition of HonorHealth employees who have given generously, committing \$1,000 or more through Honored to Help, our Annual Employee Giving Campaign

Each fall HonorHealth employees are asked to step up for their community and their colleagues during the Employee Annual Giving Campaign, Honored to Help.

With the great needs within our own HonorHealth family, we focused this year's campaign on the Employee Crisis Assistance Endowment fund. This fund has been more important than ever during the COVID-19 crisis and has gifted critical resources to employees facing challenging times.

CEO Todd LaPorte and the HonorHealth executive leadership team pledged significant contributions, enabling the Foundation to match Employee Giving Campaign donations, dollar-for-dollar, up to \$200,000 that are designated to the Employee Crisis Assistance Endowment Fund.

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Military Partnership

Military medical personnel and local first responders turn to HonorHealth's Military Partnership for hands-on, practical training in trauma medical care. Training is provided at no cost and includes simulations using lifelike manikins, classroom learning and direct patient care.

COVID restrictions impacted this program but as it is safe to re-open, we expect demand to return to previous levels. In 2020 the Military Partnership provided 4,692 simulation training encounters for military medical personnel, law enforcement, first responders, community providers and HonorHealth staff.

This vital training dramatically improves the chances of survival for seriously injured military personnel and civilian trauma victims. Your donations to the Military Partnership result in the best-possible care for our nation's troops as well as our community.



Signature Events

GO VIRTUAL

To keep our donors and community safe and still raise the vital funds needed for HonorHealth programs, the Foundation transitioned many events to virtual experiences in 2020.

Though they looked a little different, virtual events introduced new donors to HonorHealth Foundation and deepened relationships with existing donors by sharing inspiring stories of impact that show how philanthropy can transform healthcare.

Night of Gold

Thanks to the support of our donors and sponsors, Night of Gold raised more than \$500,000 to help the most vulnerable in our community!

For more than 90 years, HonorHealth Desert Mission has provided healthcare and social services to individuals in need. Night of Gold proceeds sustain these Desert Mission programs:

- Food Bank—free, nutritious food for neighbors in need
- Adult Day Healthcare—a safe senior enrichment and caregiver respite program
- Lincoln Learning Center—an award-winning early childhood learning center

We were honored to host nearly 500 people for an impactful one-hour virtual experience, including the moving story of how HonorHealth Desert Mission saved Rosanna, a single mom, and her young children from having to live in their van. Donors bid on a wide variety of silent auction items, and we capped the night with a concert by tribute band ABBAFab.



Night of Gold proceeds | \$514,551
Benefiting | Desert Mission

Our 2021 edition of this exciting and meaningful event was held May 6th. Watch for news on the impact our generous donors have made through this event.

HonorHealthFoundation.org/NOG2021



HonorHealth Pro-Am

Through your support of HonorHealth Foundation's 34th annual Pro-Am, you're helping us nurture the vulnerable and train first responders and military personnel in trauma treatment. All proceeds benefited Desert Mission programs and the Military Partnership.

Eager sponsors, patients and donors took to the Talon and Raptor courses at Grayhawk to golf in the spirit of generosity and camaraderie. We hosted 69 golf teams and paired each with local golf pros as we masked up and engaged in healthy competition to benefit our neighbors in need.

Thank you to all our sponsors, donors, players and volunteers who helped make this a fun, safe and successful event. Social distancing isn't so bad when you're on the golf course!

HonorHealth Pro-Am proceeds | \$375,993
Benefiting | Desert Mission and Military Partnership

The 2021 Pro-Am was held on April 16th at Grayhawk Golf Club. Stay up to date on the results and next year's event at HonorHealthFoundation.org/events



The Honor Ball 2020

Held in February, The Honor Ball 2020 was our last in-person signature event before COVID changed the world. Honorees Jean and Curt Feuer (above) were recognized for their relentless compassion and desire to make a difference for our community. From their own personal stories of overcoming challenges faced by family and loved ones, to their quiet, yet impactful philanthropic spirit, Jean and Curt have risen to the occasion time and time again to help others in need.

The Honor Ball's 44-year legacy as one of the Valley's premier black-tie galas has generated more than \$17 million to benefit HonorHealth and support its leadership role in bringing stellar medical care to the people in our community.

The Honor Ball 2020 proceeds | \$1,334,603

Benefiting | HonorHealth Research Institute—Cancer Research
HonorHealth Stroke Program
HonorHealth Cardiovascular Center of Excellence

New this year—we've moved The Honor Ball 2021 to December 4th at the iconic Marriott Camelback Inn. Details are updated regularly at HonorHealthFoundation.org/HonorBall2021. Please make plans to join us!



NICU High Tea

Our 3rd Annual NICU High Tea was designed with the goal to help Arizona's tiniest and most fragile newborns survive and thrive.

Through the loyal support of High Tea donors and the event committee, HonorHealth Foundation raised more than \$200,000 to help support the lifesaving work at HonorHealth Scottsdale Shea Medical Center Level III Neonatal Intensive Care Unit. Proceeds helped purchase critical items like medical technology, specifically the CFM Brainz Monitor that allows medical staff to capture continuous cerebral functioning and record seizures for the preemies who require whole body cooling.

Founder and chair Stacy Lovell transformed the experience from in-person to virtual and with the participation of HonorHealth volunteers, donors, grateful patients, corporate sponsors, friends and staff, it was a morning of tears, smiles and hope.

NICU High Tea 2020 proceeds | \$200,485

Benefiting | Neonatal Intensive Care Unit at HonorHealth Scottsdale Shea Medical Center

This year—Join the NICU High Tea on September 23rd. Sponsorships and registration are open at HonorHealthFoundation.org/NICU2021

2020 FINANCIAL

Highlights

COVID-19 wasn't the only extraordinary occurrence in 2020—this community opened its hearts to healthcare, leading to a record-setting year of philanthropy.

This enabled the Foundation to award grants to HonorHealth programs and services totaling **\$26.3 million**, another record.

\$55.4

MILLION IN GIFTS,
GRANTS AND PLEDGES!

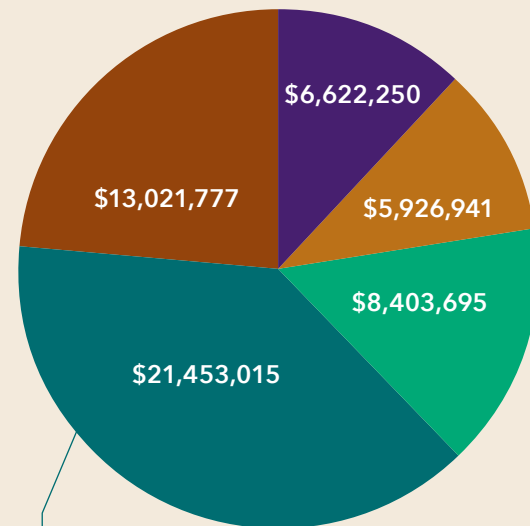
2020 GIFT SOURCE

| Source | Amount | Percentage |
|-------------------------------------|---------------------|-------------|
| Individuals | \$42,160,546 | 76% |
| Corporations | \$3,557,619 | 6% |
| Foundations | \$8,097,598 | 15% |
| Government | \$1,241,449 | 2% |
| Volunteer & Community Organizations | \$370,466 | 1% |
| TOTAL | \$55,427,678 | 100% |

As a community healthcare system, HonorHealth exists to improve the health and well-being of those we serve. Never has that been more important.

Your investment in this vital work, through gifts to HonorHealth Foundation, ensure we can continue finding cures, saving lives and transforming healthcare.

GIFT TYPE



- Annual Gifts—less than \$25K (11%)
- Major Gifts—25K+ (23%)
- Planned Gifts—bequests, CGAs (39%)
- Principal Gifts—\$1M+ (23%)
- Grants (12%)

DESIGNATIONS

| Designation | Amount | Percentage |
|-------------------------------|---------------------|-------------|
| Programs & Services | \$37,548,454 | 68% |
| Endowment | \$6,760,922 | 12% |
| Education & Research | \$3,098,483 | 6% |
| Capital additions & Equipment | \$4,593,505 | 8% |
| Community Services | \$3,426,314 | 6% |
| TOTAL | \$55,427,678 | 100% |

FUNDING FOR

| | |
|--------------------------------|--|
| Academic Affairs | Deer Valley Trauma Center |
| Bone Marrow Transplant program | HonorHealth Research Institute |
| Cancer Center | Military Partnership |
| COVID-19 | Capital improvements at medical center campuses and Desert Mission |
| Desert Mission | |

Securing the Future of Healthcare

At HonorHealth Foundation, we work with big thinkers ... philanthropists who see the transformative potential their contributions can bring to our community and even our world.

Our role is to listen.

*What difference do you want to make in the world?
What aspects of health and well-being align with your values?
How will healthcare be transformed by your gifts?*

When we understand where you want to make an impact, we empower you to see what is possible.

The result is often a major gift designated for a specific, meaningful purpose. These funds are held in investment funds, a professionally managed portfolio, to secure the future of vital programs.

INVESTED FUNDS

| | Beginning balance 1/1/20 | Cash & Pledges | Investment Activity | Disbursements | Ending Balance 12/31/20 |
|-----------------------|--------------------------|---------------------|---------------------|-----------------------|-------------------------|
| Endowment Funds | \$151,420,283 | \$2,250,922 | \$19,772,784 | (\$4,460,343) | \$168,983,646 |
| Non-Endowment Funds | \$87,424,443 | \$33,148,178 | \$15,270,378 | (\$21,909,937) | \$113,933,062 |
| COMBINED TOTAL | \$238,844,726 | \$35,399,100 | \$35,043,162 | (\$26,370,280) | \$282,916,708 |



Foundation Earns Gold Star of Transparency

Only a few earn this certification confirming they are transparent regarding where donations come from, where they go and why it matters.

Visit [GuideStar.org](https://www.guidestar.org)



Association for Healthcare Philanthropy Names Top Performers

Signifying HonorHealth Foundation practices cost-efficient fundraising and best-practice standards.

As a nonprofit, 501(c)(3) organization, HonorHealth Foundation is committed to transparency and accountability to all our stakeholders.

Our annual operating plan is reviewed and approved by the HonorHealth CEO. In addition, the Executive & Finance Committee of the Board of Trustees reviews quarterly financial reports and ratifies an annual independent audit. Investment accounts are held at Merrill Lynch and monitored by the board Investment Committee.

Our current IRS Form 990 is available online. Audited financial statements are available upon request.



LOOKING AHEAD TO

2021 AND BEYOND!

As a community-focused nonprofit, philanthropy is central to HonorHealth's ability to advance innovative programs and services. But giving through HonorHealth Foundation means you're supporting more than great care. Your contributions improve health and well-being, fuel medical breakthroughs, drive innovative research and much more.

We provide a unique path of giving that ensures contributions help improve as many facets of health and well-being for as many people as possible. We help donors make an exponential impact on the causes that align with their values.

How You Can Help

Every patient's experience with HonorHealth is enhanced because of our community's generosity and philanthropy—every dollar makes a difference.

In 2021, we are focused on fundraising priorities that will meet the current and future needs of HonorHealth and its patients:

- \$10M Heart & Vascular
- \$5M Desert Mission Endowment
- \$4M HonorHealth Research Institute
- \$4M Integrated Primary Care Practices
- \$3M Greatest Needs/ Unrestricted Funds
- \$2M Patient Assistance Endowment
- \$2M Other

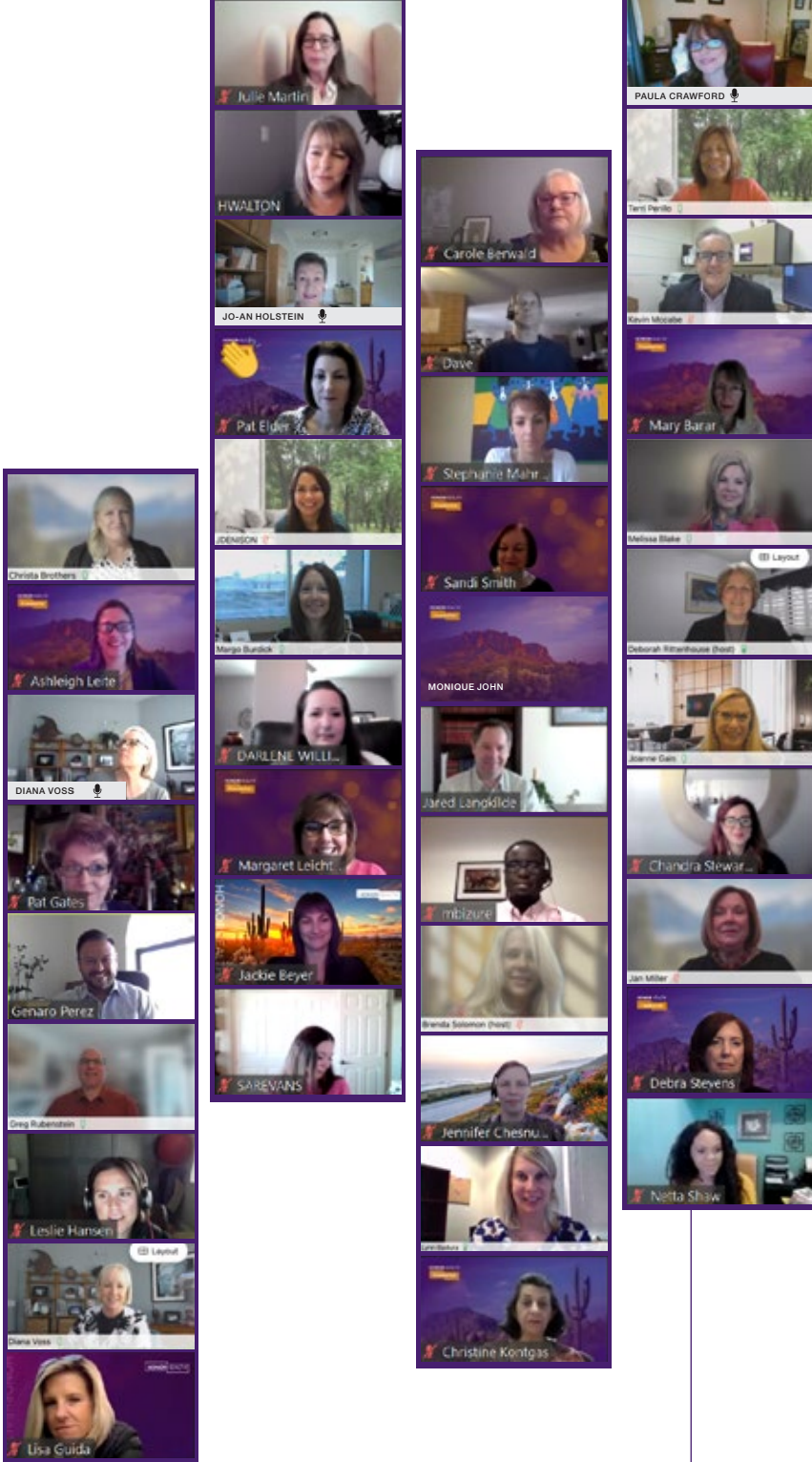
\$30M Total

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